

City of Joliet

Memo

File #: TMP-6788 Agenda Date:12/15/2023

TO: Beth Beatty, City Manager

FROM: Chris Sternal - CIO

DEPARTMENT: Information Technology

SUBJECT:

Laserfiche Implementation Project

PURPOSE:

The implementation of the Laserfiche Document Management System

FACTS:

- · Scope of project phase one
 - o Contentverse Conversion
 - City Clerk Document Management
 - HR Document Management
 - o Creation of online forms: On Duty Injury and Travel Expense
- Contentverse Conversion
 - $_{\circ}$ 50% complete export done by city personnel; import performed by CDI personnel.
 - Anticipated completion in first guarter of 2024.
- City Clerk Document Management
 - Initial set up complete.
 - Clerk's office is actively importing to Laserfiche.
 - Public portal is in development.
- HR Document Management
 - Initial set up complete.
 - HR is actively importing applicant and new hire documents.
- On Duty Injury and Travel Expense forms are currently in development.
 - o Information gathering will be complete week of December 18, 2023.
 - CDI will develop forms based on information gathered.
 - City staff will be trained to create forms going forward.
- Heartland Business Solutions is contracted to do the back-scan of all paper documents in the City Clerk's office and HR paper records. This is an ongoing process. Capital funds have been requested as part of our 5-year capital plan.